



NORTON REGIONAL  
HEALTH FOUNDATION

“BUILDING OUR STORY”

**2017 Annual Report**

*Norton Regional*  
HEALTH FOUNDATION





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The Norton Regional Health Foundation is a 501(c)(3) nonprofit organization that focuses on the importance of rural health and health care. The Foundation's mission is "to support the enhancement of quality health care for the residents of Norton County and surrounding counties by securing gifts and contributions for the support of the mission of Norton County Hospital."

This report was written, designed and produced by  
Katie Allen, Foundation Executive Director.



# About the Foundation

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*Life's persistent and most urgent question is  
"What are you doing for others?"*

*— Martin Luther King Jr.*

The Norton Regional Health Foundation, started in 2016, desires to support projects of Norton County Hospital, Norton Medical Clinic and community health initiatives. Our hospital is a 25-bed critical access hospital and Level IV trauma center, and along with the clinic, provides medical services for residents of Norton County and surrounding northwest Kansas and southwest Nebraska communities. We have 130 skilled employees to assist our medical providers in all levels of inpatient care, a full range of outpatient ancillary services and several visiting physician specialty clinics.

Because of the many services the hospital and clinic continue to provide as they evolve to meet more demands for health care, patients have the convenience of staying close to home to receive the care they need, which also positively benefits the local economy. The hospital's roots trace back to the early 1900s, but it has been named Norton County Hospital since 1945.

Five-year averages show Norton County Hospital will annually:

- Deliver 60 babies
- See 18,700 patients for outpatient services
- See 1,800 patients in specialty clinics
- Attend to 21,400 patient visits at Norton Medical Clinic
- Witness 3,250 days of patient hospital stays
- Provide care for 2,200 emergency visits

Many hospitals have foundations in place to help raise funds to support a variety of projects. Gifts to the Norton Regional Health Foundation can be used for a variety of purposes and needs. The Foundation wishes to grow its assets so that it can always be here to provide funds to the hospital and clinic when needed. It also knows that healthy living is necessary outside of the facility and wishes to make healthy communities a priority as well. The Foundation hopes to help keep the Norton region economically sound by allowing for quality health care services for current and future generations!



# Who We Are



*The 2017 Norton Regional Health Foundation Board of Directors pictured (front row, from left) Jill Edgett, Secretary/Treasurer; Karen Griffiths; Jennifer Miller; and Phil Gottstine (who served Jan.-Nov. 2017); (back row, from left) Dennis Gilhousen, Chair; Terry Nelson, Vice Chair; and Shad Chandler.*

## **Collaboration with Live Well Norton**

The Norton Regional Health Foundation believes in the value of health care and healthy communities and just as it aims to support projects of Norton County Hospital and Norton Medical Clinic, it also aims to help make the healthy choice the easy choice among rural communities in the region, with the realization that “Health is wealth for our economy and our quality of life.” This is the vision of Live Well Norton, a local volunteer-driven coalition with a focus on sustainable community wellness projects. An example of this is the Foundation and Live Well Norton collaborating to fund a new trail along Norton’s Armory Drive to allow for a greater opportunity for safe physical activity.

The Foundation and Live Well Norton are working to educate and motivate regional citizens to build an understanding of the relationships among health, health care and their environment, and have them serve as effective advocates for healthy living. This will enable more opportunities for quality health care locally and economic stability/potential growth. Live Well Norton members are listed on p. 9.

## **About the Executive Director**

Katie Allen is the executive director of the Norton Regional Health Foundation and also serves as communications director for the Norton County Hospital. In her foundation role, Katie oversees day-to-day operations, fundraising and grant writing. In her communications role, Katie is responsible for developing and implementing a strategic communications vision and overseeing internal and external communication operations. This includes, for example, supervising the hospital branding, advertising, social media and website presence, news development and distribution, and contributing to the employee newsletter. She started working at the hospital in August 2016.

A native of Marceline, Missouri, Katie’s background includes working in nonprofits and communications primarily in the agricultural industry. She has also worked in community nonprofits. She holds a bachelor’s degree in agricultural journalism from the University of Missouri and master’s degree in agricultural communications from Texas Tech University.



# Executive Director Letter

*Dear Foundation Friends:*

I have always been a storyteller. While growing up on a farm in northern Missouri with my parents and five younger siblings, I had tons of stories about taking care of my animals, growing food and getting into mischief to tell my friends and teachers at school. Teachers actually caught on to my ability to tell stories and my attention to detail; in fact, several mentors encouraged me to pursue a career in communications. Needless to say, I followed that advice and have worked in communications and nonprofits ever since. Every person and every entity has a story, and I love to tell fascinating stories about people and their lives. I also enjoy reading about and listening to others tell their stories.

When I started my position as the Foundation Executive Director for the Norton Regional Health Foundation in August 2016, I was thrilled to dig into the history of health care in Norton County and hear stories about Norton County Hospital. I learned that the first doctor on record to arrive in Norton was a woman named Dr. Phoebe Amelia Oliver Briggs, who moved this area in 1873 and stayed for 11 years. She was followed later by Dr. William Lathrop, who started the first hospital in Norton and a school for registered nurses. His vision to expand the hospital multiple times, provide more services and educate health care professionals in the area set the pace to allow for the sustainability of health care in Norton to present day – 112 years after he arrived.

Stories of health care in this region are numerous, and a common theme emerges from them. Norton County Hospital has faced and overcome challenges for the better and has always been a progressive rural hospital that evolves to meet the ever-changing health care needs of the regional population. Now the hospital faces more challenges with keeping its facilities updated and providing more services so patients – who have health-related stories of their own – can keep their care close to home. This is where the Norton Regional Health Foundation, a public 501(c)(3) charity, can help. It was created to ensure that Norton County Hospital will remain sustainable, accessible and capable of meeting the health care needs of anyone who seeks these services. The Foundation will allow stories of progress and success to continue for Norton County Hospital and its patients, with the help of generous donors.

Since the fall of 2016, we have more than doubled our number of donors to the Norton Regional Health Foundation. We formed a Board of Directors who have hit the ground running on a number of fronts to help make this Foundation a funding resource for years to come. We have developed and passed a number of policies, including Bylaws, Expectations of Members of the Board of Directors, Live Well Norton Standing Rules, Conflict of Interest Policy and Conflict of Interest Statement, Donor Privacy Policy, Whistleblower Protection Policy, Record Retention and Destruction Policy, and Requests for Support. We have worked with donors, using their wishes to invest their monies appropriately so that donor's gift can go on well into the future.

In addition to growing our donor base and developing policies, we have also focused on awareness building to let others know our Foundation exists and is prepped to keep health care vibrant in Norton County. With the hospital, we have a new website, launched in January 2017, and a greater social media presence so information is readily available and can be shared widely. We are also working with a number of other local charitable organizations to collaborate on efforts. Finally, we have grown our assets by more than \$146,000 in the first year and are confident the trend will continue.

*I look forward to working with you to help local health care witness more stories of success! I'd love to help tell your story!*

*Sincerely,  
Katie Allen*





*Building our story through...*

# Scholarships

## *Scholarships awarded to students pursuing medical degrees*



The Norton Regional Health Foundation awarded scholarships to students pursuing advanced degrees in the medical field for the Fall 2017 and Spring 2018 semesters.

**Fall 2017 recipients included (pictured at top):**

Destinee Stucky, awarded a \$1,000 scholarship from the George Jones Nursing Scholarship Fund and a \$1,000 scholarship from the Warren and Jean White Nursing Scholarship Fund; Destinee works at Norton County Hospital as a CNA and is working to become a LPN.

Nova Bates, awarded a \$1,000 scholarship from the George Jones Nursing Scholarship Fund; Nova works at Norton County Hospital as a LPN and is working to become a RN.

**Spring 2018 recipients included (pictured at right):**

Nicole Henry, awarded a \$2,000 scholarship from the Helen Stevenson Memorial Scholarship Fund; Nicole works in the Norton County Hospital Laboratory department and is continuing her education to become a medical lab technician.

Nova Bates, awarded a \$1,000 scholarship from the Warren and Jean White Nursing Scholarship Fund; Nova works at Norton County Hospital as a LPN and is working to become a RN.

Bethanie Christensen, awarded a \$1,000 scholarship from the George Jones Nursing Scholarship Fund; Bethanie works at Norton County Hospital as a LPN and is working to become a RN.

Kyle McClurg, awarded a \$1,000 scholarship from the George Jones Nursing Scholarship Fund and a \$1,000 scholarship from the Warren and Jean White Nursing Scholarship Fund; Kyle works at Norton County Hospital as a LPN and is working to become a RN.

The Norton Regional Health Foundation awards academic scholarships each spring, summer and fall semester to students seeking degrees in the medical field and express interest in working at Norton County Hospital. Scholarship funds are currently housed within the Foundation and Norton County Hospital. It is through donor support that these can be awarded, and the Foundation is grateful to donors for their generous contributions.





## ***Example of Norton Regional Health Foundation Funded Project***

The Foundation can help enhance the quality of local patient care! Funding health-related projects is important within the walls of the hospital and clinic, as well as in the communities served. For example, just as the Foundation raises money for hospital equipment, it also has raised money to improve physical activity in a new trail along Norton's Armory Drive! Read more about this project on pp. 8-9.

The Foundation looks forward to supporting more projects in 2018. In November 2017, the Board of Directors passed a Request for Support policy that allows all hospital departments and Live Well Norton an opportunity to apply for Foundation funds. The goal of this policy is that departments within our hospital and clinic can communicate with and educate the Foundation on projects that improve patient care, community health or other health-related items. The Request for Support Form must be accompanied by supporting documentation, such as the identified bid for the project. The Foundation wishes to be good stewards of donated funds and support projects that are well thought out and showcase a need to improve health and health care.

## ***Funding Needs for More Projects***

Individuals can help Norton County Hospital continue to strive for excellence in health care by contributing their time and talents, or by contributing treasure to the Norton Regional Health Foundation.

- Time and talents – join in the conversation locally to help raise awareness of the Norton Regional Health Foundation and its mission to support rural health and health care within the region
- Treasure – contribute your charitable, tax-deductible donations to help continue our efforts to be proactive in providing for the growing health care needs of regional citizens

Tax-deductible gifts are graciously accepted at any time. Any general, unrestricted gifts will help support any and all health and health care related projects funded by the Norton Regional Health Foundation. Donors can also designate their contribution as “restricted” to support a current project, or to establish a new fund to support items such as a scholarship or major purchase deemed appropriate by the donor and Foundation. Current fundraising projects include: CT Scanner (major equipment purchase) and Patient Needs (ongoing updates to help improve patient care).

Norton County Hospital has a CT Scanner approaching its end of life, and it will need to be replaced in the next two years. This crucial piece of medical equipment will cost the hospital about \$250,000 to replace. The replacement machine would be more technologically advanced and equipped to produce higher-quality images for more precise diagnoses. With greater CT technology, our hospital could reduce the need for invasive exploratory surgeries and biopsies, which could ultimately save patients time and financial resources. The new scanner would also use the latest in radiation dose reduction and deliver better patient comfort and quality of care.

Additionally, the hospital has several current projects planned to improve patient care. Among those “patient needs” projects could include, for example:

- New patient beds (Most of the current beds are more than 15 years old and need replaced.)
- Improved call light system (Allow patients to receive faster, more efficient responses from medical staff, and allow staff members to communicate with one another more effectively.)
- Updates to the labor/delivery suites and equipment, including but not limited to a new fetal heart monitor.



*Building our story through...*

# Regional Health

## *Funding secured for new trail in Norton*

Live Well Norton, in collaboration with the Norton Regional Health Foundation, secured funding to complete a trail that will run east to west along the north side of Armory Drive in Norton. The trail will stretch a half mile from Highway 283 by the National Guard Armory to West Street. Construction began in October 2017.

The project will cost a total of \$128,815; however, a majority of those costs will be covered by the City of Norton, supplying equipment, supervision and some materials, and the Norton Correctional Facility, providing the labor. The remaining costs, primarily for concrete, total \$25,000. Live Well Norton and the Norton Regional Health Foundation secured that funding with the help of the Dane G. Hansen Foundation providing a grant of \$15,000, the Norton County Community Foundation providing a grant of \$5,000, and the Norton Trails Fund coordinated by Kristine Posson and Tonya Stover contributing the remaining \$5,000.

Emily Jacobs, former president of the Live Well Norton committee, said trail construction is based on scheduling of the City of Norton and Norton Correctional Facility crews. Also, this project will be timely, as recent community strategic planning in Norton County identified that walking and biking trails are wanted and needed in the area.

“Our committee’s motto is ‘Health is wealth for our economy and quality of life,’” Jacobs said. “Physical activity is an important part of our overall health. We

knew we needed to help make physical activity easier and more accessible in our community. This new trail is in a prime location to help make it safer for children to walk to school, and it will allow for a better connection between the north part of town and downtown Norton. Many people already use Armory Drive for walking, jogging



and biking. With the new trail, it will be much safer.”

Jacobs added that this project is a “jumping off point,” as she hopes its success will help trigger thoughts of other areas to improve trails and sidewalks in the Norton community. In addition to the trail itself along Armory Drive, plans are in place to create adequate crosswalks so crossing Armory Drive is also safer for pedestrians and cyclists.

“While this trail will make it safer for people, it will also hopefully help overall community health,” Jacobs said. “The current generation of children and teenagers are the first generation projected to not outlive their parents and grandparents in life expectancy. This means that our kids and grandkids likely won’t enjoy as long of life as we will, and they may also spend more time battling chronic





disease that could come from physical inactivity. Not only are we coordinating the building of this trail, we will be marketing it to our community with hopes our citizens will use it often.”

Live Well Norton collaborates with the newly created Norton Regional Health Foundation, in that all grant dollars are housed within the 501(c)(3) foundation for specific wellness projects. The Foundation’s board works with the Live Well Norton committee to fulfill a variety of health and health care projects in Norton and the surrounding region. While the board primarily focuses on the health care needs of Norton County Hospital and Norton Medical Clinic, by working with Live Well Norton the board is focusing on community health needs as well.

“Supporting both health and health care is important,” said Katie Allen, executive director of the Norton Regional Health Foundation. “While we need a vibrant health care system to take care of our patients when they need us, we also need to take our knowledge and services beyond our facility’s walls to encourage healthy living in our communities. We are proud to partner on this worthwhile trail project, and as we continue to grow as a Foundation, we look forward to supporting many other projects to benefit our hospital, clinics and communities.”

Another major advantage of the Armory Drive trail, Allen said, is the potential to attract people to Norton. Having more access to outdoor physical activity may bring in people from other towns, make new families want to move to Norton and keep retirees in Norton.

The trail has the potential to help the local economy flourish, just by increasing safety and accessibility for outdoor activities. The trail will be 5 foot in width; therefore, it will be compliant with Americans with Disabilities Act regulations as well.

Live Well Norton and the Norton Regional Health Foundation would like to extend its sincere appreciation for those who contributed grant funding to make this project come to fruition, as well as the City of Norton, Norton Correctional Facility and JP Metzler, civil engineer, for their help in this process. Other community supporters, as well as Eisenhower Elementary, have made a tremendous impact on this project. In fact, the trail will also extend to the front of Eisenhower Elementary to complete the concrete path in front of the school. Thanks to the National Guard Armory in Norton, which allowed for an easement to connect the trail to the sidewalk that runs parallel to Highway 283. Lastly, many thanks is also extended to the Norton City-County Airport Board for granting the land to be able to build the trail.

More information about the progress of the Armory Drive trail will be posted on Live Well Norton’s Facebook page, [www.facebook.com/livewellnorton](http://www.facebook.com/livewellnorton). The Live Well Norton committee at the time of the trail grant application process, some of whom are pictured below with Norton County Community Foundation Director Tara Vance, included: Emily Jacobs, Kellen Jacobs, Gina Frack, Caryl Hale, Leslie Pfannenstiel, Rita Speer, Bill Johnson and Karen Griffiths.





# Donors: Making the story possible

Developing and maintaining excellence in the Norton Regional Health Foundation's efforts can be credited to private gift support and grant funding. This list recognizes private gift supporters from Jan. 1, 2017 through Dec. 31, 2017. The Norton Regional Health Foundation extends its sincere appreciation to the following individuals, businesses and organizations:

## **Legacy Society Donor**

(\$50,000 +)

## **Visionary Level**

(\$25,000 - \$49,999)

## **Leader Level**

(\$10,000 - \$24,999)

Warren White, Norton

## **Builder Level**

(\$5,000 - \$9,999)

Donald Stuvick, Norton

## **Patron Level**

(\$2,500 - \$4,999)

## **Pacesetter Level**

(\$1,000-\$2,499)

Hoa-Dung Nguyen, Norton

## **Sustainer Level**

(\$500-\$999)

Charles and Beverly Kohfeld, Norton

## **Partner Level**

(\$250-\$499)

Dennis and Laura Gilhousen, Norton

Doug and Karen Griffiths, Norton

Mick and Colette Miller, Norton

## **Sponsor Level**

(\$100-\$249)

Ruth Hartman, Norton

RW and Doris Yeager, Norton

## **Friend Level**

(\$1-\$99)

Katie Allen, Norton

Reva Benien, Norton

Richard and Mary Beth Boyd, Norton

Todd and Nora Christensen, Alma, NE

Jim and Pam Copper, Newton

Conrad C. and Roxanne Cox, Long Island

Dwane and Twila Dizmang, Almena

Ray and Jamie Dreher, Norton

Jill Edgett, Edmond

Von and Kristine Fahrenbruch, Norton

Charles and Jennifer Fessenden, Almena

Richard and Dolores Fischli, Logan

Rose Garrison, Norton

Tracey Hartzog, Norcatur

Alice Hawks, Almena

Michael L. and Deanna M. Hawks, Almena

Warren Heaton, Norton

Shannan Hempler, Norton

Julie Hilburn, Almena

Lamoyne and Wanda Jackson, Hill City

Kellen and Emily Jacobs, Norton

Monica Kats, Lenora

Jamey Keen Family, Prairie View

Tom and Jan Long, Phillipsburg

Ray and Ruth Mizell, Norton

Mike and Leslie Pfannenstiel, Norton

Mary Jo and Daniel J. Radil, Alma, NE

Joan and David Riemann, Norton

Lee and Janice Russell, Norton

John and Becky Saddler, Arapahoe, NE

Bob and Rita Speer, Norton

Gerald and Brenda Speer, Almena

Ron and Gloria Zwickle, Norton

**The following Businesses/Organizations also contributed to the Foundation at the following levels in 2017:**

## **Legacy Society Donor**

(\$50,000 +)

## **Trailblazer Level**

(\$25,000 - \$49,999)

## **Executive Level**

(\$10,000 - \$24,999)

## **Director Level**

(\$5,000 - \$9,999)

## **Associate Level**

(\$1,000 - \$4,999)

## **Investor Level**

(\$250 - \$999)

Keller Leopold Insurance

## **Advocate Level**

(\$249 and less)

Ag-One Crop Insurance LLC

Clinkscales Elder Law Practice

Deanna Braun Insurance

Jamboree Foods

Moffet Drug

Sebelius Foundation

Notes and Disclaimer: Donor recognition levels include contributions from cash and gift-in-kind donations. Donor recognition is not a validation of amount claimed by donor for income tax charitable deduction purposes. Receipts are sent to donors when the gift is made. We appreciate this generous support of the Norton Regional Health Foundation, and we want to recognize donors accordingly with 100 percent accuracy. If there is an error, please contact the Foundation at 785-877-3351.



# Planning Ahead

The Norton Regional Health Foundation appreciates donor support, as we can join together to help Norton County Hospital and Norton Medical Clinic provide better health care. Some goals for 2018 are included below.

## **Projects:**

- Support the hospital's completion of its 2018 Community Health Needs Assessment and strategic planning process. This process will help the Foundation in determining further fundraising goals and prioritizing funding applications, based on those health care needs expressed by Norton County citizens.
- Grow the scholarship program to allow for more scholarships to be awarded to students interested in health-related careers. Currently, most of the scholarships awarded by Norton County Hospital and the Norton Regional Health Foundation are for nursing students. We need more scholarships for students pursuing other areas of medicine, particularly those who will work in ancillary services (radiology, lab, various therapies, etc.). The hospital always seems to have openings for candidates with that education and skillset.
- Continue to raise funds to support equipment purchases such as a new CT scanner and other needs for patients and the facility. Also continue to work on health-related projects within regional communities.

## **Development:**

- Raise awareness of what we do! This means networking within the community and showcasing our efforts. Coming up in 2018 will be a "Celebrate Health Day" on April 7th. The Norton Regional Health Foundation and Live Well Norton, along with other community partners, will host a fun 5K race/walk called "Kicks on the Bricks."
- The Foundation has already co-hosted a variety of free educational seminars in the past with Norton County Hospital. These have primarily focused on improving health and understanding health-related programs, such as Medicare and health insurance. More events like these will occur in 2018.
- Seek external grant sources that align with the Foundation's mission and goals, as well as the mission and goals of Norton County Hospital; grow the donor base by 15 percent in 2018.

## **Finance:**

- Continue to be good stewards of the funds donated to the Foundation by investing, growing assets and considering how gifts can go on in perpetuity through endowment programs.
- Ensure the Foundation builds and remains a sustainable source of funding for health and health care projects.
- Allow for donor's wishes to be part of the gift stewardship process.

## *Many ways to make an impact:*

The Norton Regional Health Foundation accepts tax-deductible gifts in various formats. These might include:

- Memorials
- Gifts made as a tribute to a loved one
- Stocks
- Commodities
- Real Estate
- Life Insurance
- Estate Plans
- Retirement Plans
- Other Assets/Planned Giving
- Giving Through a Business *(Many gifts may be deferred or pledged and spread out over a set period of time.)*

## *AmazonSmile opportunity:*

An easy way to contribute to the Foundation is through AmazonSmile. Choose the Norton Regional Health Foundation as your charity of choice through AmazonSmile, and shop Amazon as normal. Amazon will donate 0.5% of the price of your eligible purchases to the Foundation just because you designated it as your charity. It takes no additional money or effort on your part. Thank you for your support!

## *Donate online:*

If you would like to make a donation online using your credit card or PayPal account, you can do so by visiting [www.ntcohosp.com](http://www.ntcohosp.com) and clicking the Foundation tab. Once on the Foundation's page, please click on the "Donate" button, and enter your information. If you have any questions, contact Katie Allen at 785-877-3351.



# Financial Statements

With the help of its donors and grantors, the Norton Regional Health Foundation saw growth in assets and in its number of donors for fiscal year 2017. Key items that led to this growth:

- Thanks to a thoughtful donor, the Foundation was able to create a scholarship fund to benefit nursing students well into the future. This fund helps recruit and retain quality health care staff in Norton.
- The Foundation collaborated with the local Live Well Norton to secure \$25,000 for construction of a new trail along Armory Drive.
- The Foundation showed 24 total individual/business/organization donors in 2016 and 53 total in 2017.

The Foundation grew its total assets by more than \$146,000 since its inception in 2016. Funds help with restricted projects, such as scholarships, as well as unrestricted projects, such as immediate equipment needs, for Norton County Hospital. Through continued charitable gifts, the vision of next fiscal year promises to be even more prosperous for the Norton Regional Health Foundation!

## Norton Regional Health Foundation Statement of Assets & Liabilities-Tax Basis As of December 31, 2017

	Live Well Norton	Scholarship	Unrestricted	TOTAL
<b>ASSETS</b>				
<b>Current Assets</b>				
<b>Checking/Savings</b>				
First State Bank-Checking	0.00	3,662.28	38,002.16	41,664.44
First State Bank-Live Well	22,336.65	0.00	0.00	22,336.65
First State Bank-Money Market	0.00	0.00	101,817.86	101,817.86
<b>Total Checking/Savings</b>	<u>22,336.65</u>	<u>3,662.28</u>	<u>139,820.02</u>	<u>165,818.95</u>
<b>Total Current Assets</b>	22,336.65	3,662.28	139,820.02	165,818.95
<b>Other Assets</b>				
<b>Edward Jones</b>				
Exchange Traded & Closed End Fu	0.00	58,221.91	0.00	58,221.91
Money Market	0.00	244.17	0.00	244.17
Mutual Funds	0.00	51,733.73	0.00	51,733.73
<b>Total Edward Jones</b>	0.00	110,199.81	0.00	110,199.81
<b>FCStone</b>				
Bank Deposits	0.00	0.00	635.14	635.14
Common Stock	0.00	0.00	99,941.54	99,941.54
<b>Total FCStone</b>	0.00	0.00	100,576.68	100,576.68
<b>Securities America</b>				
Bank Deposits	0.00	0.00	2,029.53	2,029.53
Exchange Traded Funds	0.00	0.00	48,975.11	48,975.11
Mutual Funds	0.00	0.00	49,253.50	49,253.50
<b>Total Securities America</b>	0.00	0.00	100,258.14	100,258.14
<b>Total Other Assets</b>	0.00	110,199.81	200,834.82	311,034.63
<b>TOTAL ASSETS</b>	<u><u>22,336.65</u></u>	<u><u>113,862.09</u></u>	<u><u>340,654.84</u></u>	<u><u>476,853.58</u></u>
<b>LIABILITIES &amp; EQUITY</b>				
<b>Equity</b>				
Unrestricted Net Assets	0.00	0.00	330,658.78	330,658.78
Net Income	22,336.65	113,862.09	9,996.06	146,194.80
<b>Total Equity</b>	<u>22,336.65</u>	<u>113,862.09</u>	<u>340,654.84</u>	<u>476,853.58</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>22,336.65</u></u>	<u><u>113,862.09</u></u>	<u><u>340,654.84</u></u>	<u><u>476,853.58</u></u>

No assurance is provided on these financial statements

\* These statements have been prepared by Mapes & Miller, LLP, the accounting firm contracted for services by the Norton Regional Health Foundation. These are unaudited financial statements. Tax-exempt organizations, nonexempt charitable trusts, and section 527 political organizations file the IRS 990 form to provide the IRS with the information required by section 6033. Additionally, every not-for-profit corporation must file an annual report with the Secretary of State and pay a filing fee. The Foundation also contracts Mapes & Miller LLP for these filing services.



# Financial Statements

## Norton Regional Health Foundation Statement of Revenues & Expenses-Tax Basis January through December 2017

	Live Well Norton	Scholarship	Unrestricted	TOTAL
Ordinary Income/Expense				
Income				
Direct Public Support	25,985.19	0.00	10,175.60	36,160.79
Investments				
Capital Gains	0.00	80.78	0.00	80.78
Dividends	0.00	1,359.33	935.73	2,295.06
Interest-Savings, Short-term CD	0.00	4,662.29	1,818.60	6,480.89
Total Investments	0.00	6,102.40	2,754.33	8,856.73
Other Types of Income				
Transfer from NCH	0.00	108,984.40	0.00	108,984.40
Total Other Types of Income	0.00	108,984.40	0.00	108,984.40
Total Income	25,985.19	115,086.80	12,929.93	154,001.92
Expense				
Business Expenses				
Business Registration Fees	0.00	0.00	40.00	40.00
Total Business Expenses	0.00	0.00	40.00	40.00
Contract Services				
Accounting Fees	0.00	0.00	1,166.00	1,166.00
Investment Fees	0.00	224.71	101.65	326.36
Legal Fees	0.00	0.00	510.00	510.00
Total Contract Services	0.00	224.71	1,777.65	2,002.36
Donations				
Operations	0.00	0.00	546.27	546.27
Advertising/Public Relations				
Supplies	15.67	0.00	447.24	447.24
Total Operations	15.67	0.00	482.95	508.62
Other Types of Expenses				
Insurance - Liability, D and O	0.00	0.00	77.00	77.00
Total Other Types of Expenses	0.00	0.00	77.00	77.00
Program Expense	3,632.87	0.00	0.00	3,632.87
Scholarships	0.00	1,000.00	0.00	1,000.00
Total Expense	3,648.54	1,224.71	2,933.87	7,807.12
Net Ordinary Income	22,336.65	113,862.09	9,996.06	146,194.80
Net Income	22,336.65	113,862.09	9,996.06	146,194.80

No assurance is provided on these financial statements



*Norton Regional*  
**HEALTH FOUNDATION**

**Norton Regional Health Foundation**

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